Meierhenry Sargent LLP
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**Also licensed in Iowa*

September 6, 2012

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- Wall Lake Sanitary District
  Clean Water Borrower Bond, Series 2012

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Todd Meierhenry

TVM:dm
Encl.

RECEIVED
SEP 10 2012
S.D. SEC. OF STATE

315 South Phillips Avenue, Sioux Falls, South Dakota 57104
(tel) 605.336.3075 (fax) 605.336.2593
www.meierhenrylaw.com

Wall Lake Sanitary District
$135,000 Borrower Bond
dated September 4, 2012

BOND INFORMATION STATEMENT
State of South Dakota
SDCL § 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Wall Lake Sanitary District

2. Designation of issue: Borrower Bond.

3. Date of issue: September 4, 2012

4. Purpose of issue: Wall Lake Sanitary District Lagoon Expansion and Improvements.

5. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: $135,000

7. Paying dates of principal and interest: ***See attached Schedule.***

8. Amortization schedule: ***See attached Schedule.***

9. Interest rate or rates, including total aggregate interest cost: ***See attached Schedule.***

This is to certify that the above information pertaining to the Borrower Bond is true and correct on this 4th day of September 2012

WALL LAKE SANITARY DISTRICT
SEAL
HARTFORD, SD 57033

Roger Russell
By: Roger Russell
Its: District Clerk

RECEIVED
SEP 10 2012
S.D. SEC. OF STATE
224913S

$135,000
Wall Lake Sanitary District
Borrower Bond, Series 2012

Dated Sep 4, 2012 — Bond Pricing Report — 30/360/4+

Maturity	Principal	Coupon	Price	Accrued	MSRB	Arbitrage
07/15/2014	$668.52	3.250	100.000	0.00	3.250%	3.2488015%
10/15/2014	$673.96	3.250	100.000	0.00	3.250%	3.2489389%
01/15/2015	$679.43	3.250	100.000	0.00	3.250%	3.2490473%
04/15/2015	$684.95	3.250	100.000	0.00	3.250%	3.2491350%
07/15/2015	$690.52	3.250	100.000	0.00	3.250%	3.2492073%
10/15/2015	$696.13	3.250	100.000	0.00	3.250%	3.2492680%
01/15/2016	$701.78	3.250	100.000	0.00	3.250%	3.2493197%
04/15/2016	$707.48	3.250	100.000	0.00	3.250%	3.2493643%
07/15/2016	$713.23	3.250	100.000	0.00	3.250%	3.2494030%
10/15/2016	$719.03	3.250	100.000	0.00	3.250%	3.2494371%
01/15/2017	$724.87	3.250	100.000	0.00	3.250%	3.2494672%
04/15/2017	$730.76	3.250	100.000	0.00	3.250%	3.2494941%
07/15/2017	$736.70	3.250	100.000	0.00	3.250%	3.2495182%
10/15/2017	$742.68	3.250	100.000	0.00	3.250%	3.2495399%
01/15/2018	$748.72	3.250	100.000	0.00	3.250%	3.2495596%
04/15/2018	$754.80	3.250	100.000	0.00	3.250%	3.2495776%
07/15/2018	$760.93	3.250	100.000	0.00	3.250%	3.2495940%
10/15/2018	$767.12	3.250	100.000	0.00	3.250%	3.2496091%
01/15/2019	$773.35	3.250	100.000	0.00	3.250%	3.2496230%
04/15/2019	$779.63	3.250	100.000	0.00	3.250%	3.2496358%
07/15/2019	$785.97	3.250	100.000	0.00	3.250%	3.2496477%
10/15/2019	$792.35	3.250	100.000	0.00	3.250%	3.2496587%
01/15/2020	$798.79	3.250	100.000	0.00	3.250%	3.2496690%
04/15/2020	$805.28	3.250	100.000	0.00	3.250%	3.2496787%
07/15/2020	$811.82	3.250	100.000	0.00	3.250%	3.2496877%
10/15/2020	$818.42	3.250	100.000	0.00	3.250%	3.2496961%
01/15/2021	$825.07	3.250	100.000	0.00	3.250%	3.2497041%
04/15/2021	$831.77	3.250	100.000	0.00	3.250%	3.2497115%
07/15/2021	$838.53	3.250	100.000	0.00	3.250%	3.2497186%
10/15/2021	$845.34	3.250	100.000	0.00	3.250%	3.2497253%
01/15/2022	$852.21	3.250	100.000	0.00	3.250%	3.2497316%
04/15/2022	$859.14	3.250	100.000	0.00	3.250%	3.2497375%
07/15/2022	$866.12	3.250	100.000	0.00	3.250%	3.2497432%
10/15/2022	$873.15	3.250	100.000	0.00	3.250%	3.2497486%
01/15/2023	$880.25	3.250	100.000	0.00	3.250%	3.2497537%
04/15/2023	$887.40	3.250	100.000	0.00	3.250%	3.2497586%
07/15/2023	$894.61	3.250	100.000	0.00	3.250%	3.2497632%
10/15/2023	$901.88	3.250	100.000	0.00	3.250%	3.2497677%
01/15/2024	$909.21	3.250	100.000	0.00	3.250%	3.2497719%
04/15/2024	$916.60	3.250	100.000	0.00	3.250%	3.2497760%
07/15/2024	$924.04	3.250	100.000	0.00	3.250%	3.2497799%
10/15/2024	$931.55	3.250	100.000	0.00	3.250%	3.2497836%
01/15/2025	$939.12	3.250	100.000	0.00	3.250%	3.2497872%
04/15/2025	$946.75	3.250	100.000	0.00	3.250%	3.2497906%
07/15/2025	$954.44	3.250	100.000	0.00	3.250%	3.2497939%
45945.000	$962.20	3.250	100.000	0.00	3.250%	3.2497971%
46037.000	$970.01	3.250	100.000	0.00	3.250%	3.2498001%
46127.000	$977.90	3.250	100.000	0.00	3.250%	3.2498030%
46218.000	$985.84	3.250	100.000	0.00	3.250%	3.2498059%
46310.000	$993.85	3.250	100.000	0.00	3.250%	3.2498086%
46402.000	$1,001.93	3.250	100.000	0.00	3.250%	3.2498112%
46492.000	$1,010.07	3.250	100.000	0.00	3.250%	3.2498138%
46583.000	$1,018.27	3.250	100.000	0.00	3.250%	3.2498162%
46675.000	$1,026.55	3.250	100.000	0.00	3.250%	3.2498186%
46767.000	$1,034.89	3.250	100.000	0.00	3.250%	3.2498209%

46858.000	$1,043.30	3.250	100.000	0.00	3.250%	3.2498231%
46949.000	$1,051.77	3.250	100.000	0.00	3.250%	3.2498252%
47041.000	$1,060.32	3.250	100.000	0.00	3.250%	3.2498273%
47133.000	$1,068.93	3.250	100.000	0.00	3.250%	3.2498293%
47223.000	$1,077.62	3.250	100.000	0.00	3.250%	3.2498312%
47314.000	$1,086.37	3.250	100.000	0.00	3.250%	3.2498331%
47406.000	$1,095.20	3.250	100.000	0.00	3.250%	3.2498350%
47498.000	$1,104.10	3.250	100.000	0.00	3.250%	3.2498367%
47588.000	$1,113.07	3.250	100.000	0.00	3.250%	3.2498385%
47679.000	$1,122.11	3.250	100.000	0.00	3.250%	3.2498401%
47771.000	$1,131.23	3.250	100.000	0.00	3.250%	3.2498418%
47863.000	$1,140.42	3.250	100.000	0.00	3.250%	3.2498434%
47953.000	$1,149.69	3.250	100.000	0.00	3.250%	3.2498449%
48044.000	$1,159.03	3.250	100.000	0.00	3.250%	3.2498464%
48136.000	$1,168.45	3.250	100.000	0.00	3.250%	3.2498479%
48228.000	$1,177.94	3.250	100.000	0.00	3.250%	3.2498493%
48319.000	$1,187.51	3.250	100.000	0.00	3.250%	3.2498507%
48410.000	$1,197.16	3.250	100.000	0.00	3.250%	3.2498520%
48502.000	$1,206.89	3.250	100.000	0.00	3.250%	3.2498533%
48594.000	$1,216.69	3.250	100.000	0.00	3.250%	3.2498546%
48684.000	$1,226.58	3.250	100.000	0.00	3.250%	3.2498558%
48775.000	$1,236.54	3.250	100.000	0.00	3.250%	3.2498570%
48867.000	$1,246.59	3.250	100.000	0.00	3.250%	3.2498582%
48959.000	$1,256.72	3.250	100.000	0.00	3.250%	3.2498594%
49049.000	$1,266.93	3.250	100.000	0.00	3.250%	3.2498605%
49140.000	$1,277.22	3.250	100.000	0.00	3.250%	3.2498616%
49232.000	$1,287.60	3.250	100.000	0.00	3.250%	3.2498627%
49324.000	$1,298.06	3.250	100.000	0.00	3.250%	3.2498637%
49414.000	$1,308.61	3.250	100.000	0.00	3.250%	3.2498648%
49505.000	$1,319.24	3.250	100.000	0.00	3.250%	3.2498658%
49597.000	$1,329.96	3.250	100.000	0.00	3.250%	3.2498667%
49689.000	$1,340.77	3.250	100.000	0.00	3.250%	3.2498677%
49780.000	$1,351.66	3.250	100.000	0.00	3.250%	3.2498686%
49871.000	$1,362.64	3.250	100.000	0.00	3.250%	3.2498696%
49963.000	$1,373.72	3.250	100.000	0.00	3.250%	3.2498705%
50055.000	$1,384.88	3.250	100.000	0.00	3.250%	3.2498713%
50145.000	$1,396.13	3.250	100.000	0.00	3.250%	3.2498722%
50236.000	$1,407.47	3.250	100.000	0.00	3.250%	3.2498730%
50328.000	$1,418.91	3.250	100.000	0.00	3.250%	3.2498739%
50420.000	$1,430.44	3.250	100.000	0.00	3.250%	3.2498747%
50510.000	$1,442.06	3.250	100.000	0.00	3.250%	3.2498754%
50601.000	$1,453.78	3.250	100.000	0.00	3.250%	3.2498762%
50693.000	$1,465.59	3.250	100.000	0.00	3.250%	3.2498770%
50785.000	$1,477.50	3.250	100.000	0.00	3.250%	3.2498777%
50875.000	$1,489.50	3.250	100.000	0.00	3.250%	3.2498784%
50966.000	$1,501.60	3.250	100.000	0.00	3.250%	3.2498792%
51058.000	$1,513.80	3.250	100.000	0.00	3.250%	3.2498799%
51150.000	$1,526.10	3.250	100.000	0.00	3.250%	3.2498805%
51241.000	$1,538.50	3.250	100.000	0.00	3.250%	3.2498812%
51332.000	$1,551.00	3.250	100.000	0.00	3.250%	3.2498819%
51424.000	$1,563.60	3.250	100.000	0.00	3.250%	3.2498825%
51516.000	$1,576.31	3.250	100.000	0.00	3.250%	3.2498832%
51606.000	$1,589.12	3.250	100.000	0.00	3.250%	3.2498838%
51697.000	$1,602.03	3.250	100.000	0.00	3.250%	3.2498844%
51789.000	$1,615.04	3.250	100.000	0.00	3.250%	3.2498850%
51881.000	$1,628.17	3.250	100.000	0.00	3.250%	3.2498856%
51971.000	$1,641.40	3.250	100.000	0.00	3.250%	3.2498862%
52062.000	$1,654.73	3.250	100.000	0.00	3.250%	3.2498867%
52154.000	$1,668.18	3.250	100.000	0.00	3.250%	3.2498873%
52246.000	$1,681.73	3.250	100.000	0.00	3.250%	3.2498878%
52336.000	$1,695.39	3.250	100.000	0.00	3.250%	3.2498884%
52427.000	$1,709.17	3.250	100.000	0.00	3.250%	3.2498889%

52519.000	$1,723.06	3.250	100.000	0.00	3.250%	3.2498894%
52611.000	$1,737.06	3.250	100.000	0.00	3.250%	3.2498899%
52702.000	$1,751.17	3.250	100.000	0.00	3.250%	3.2498904%
	$135,000.00			$0.00		

BID INFORMATION	
Principal Amount	$135,000.00
Premium (Discount)	0.00
Accrued Interest	0.00
Issue Price	$135,000.00
Underwriter Discount	0.00
Bid Price	$135,000.00

BOND INFORMATION	
Serial Bonds (120)	$135,000.00
Long Coupon 7/15/2014	
Delivery Date 9/4/2012	